

Annexure 1

Name of the corporate Debtor: Akshata Mercantile Private Limited

Date of Commencement of Liquidation: 10th January 2024

List of creditors as on: 7th March, 2024

List of Secured Financial Creditors

(Amount in INR)

Sr. No.	Name of Creditor	Details of claim received		Details of claim admitted							Amount of contingent claims	Amount of any mutual dues, that may be set-off	Amount of claim rejected	Amount of claims under verification	Remarks, if any
		Date of receipt	Amount Claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Whether security interest relinquished? (Yes/No)	Details of Security Interest	Amount covered by guarantee	% of share in total amount of claim admitted					
1	State Bank of India	07-02-2024	10,90,85,97,046	10,90,85,97,046	Secured Paripassu	10,90,85,97,046	Yes	Note Below Consortium agreement	-	36.77%	-	-	-	-	
2	Bank of Baorda	07-02-2024	3,37,03,71,135	3,37,03,71,135	Secured Paripassu	3,37,03,71,135	Yes	Note Below Consortium agreement		11.36%					
3	Central Bank of India	30-01-2024	1,00,52,06,793	1,00,52,06,793	Secured Paripassu	1,00,52,06,792	Yes	Note Below Consortium agreement		3.39%					
4	Indian Bank	08-02-2024	1,60,77,20,151	1,60,77,20,151	Secured Paripassu	1,60,77,20,151	Yes	Note Below Consortium agreement		5.42%					Sec int not relinquished
	Total		16,89,18,95,124	16,89,18,95,124		16,89,18,95,124			-	56.94%	-	-	-	-	

NOTE : Security**1 Primary Security**

Hypothecation of Stock in trade, book debts and all other current assets including goods in transit covered by documents of title
Equitable Mortgage of Factory Land and Building, Plant and Machinery situated at Plot No. C/9/2, MIDC Talaja, Village- Pendhar, District Raigad (Leasehold)

2 Collateral Security

Equitable Mortgage of open Land at Gram Balbhadrapur, Sarbahaal, Sikosimaal, sapnai, P.H.No. 17, Tehsil & Dist. Raigarh (C.G.). Total 289.38 Acres of Topworth Energy Pvt Ltd
Equitable Mortgage of open Land bearing Survey No. 118/6, 119/3, 120/2 at village Kunenama, Taluka - Maval, District - Pune, Maharashtra- Total 6.85 Acres of Riya Real Estates Pvt. Ltd.
Equitable Mortgage and Hypothecation of Land, factory buildings and plant and machineries situated at Guma Urla Road, village Borjhara, Dist. Raipur (CG) admeasuring 64.79 acres Satyarth Steels and Power Pvt Ltd

3 Guarantee**Corporate Guarantee**

- Topworth Energy Pvt Ltd
- Pheonix Realtors Pvt Ltd
- Satayarth Steel and Power Pvt Ltd
- Riya Real Estate Pvt Ltd
- Kaved Realty Pvt. Ltd

Personal Guarantee

- Ashwin Lodha
- Sheela Lodha
- Vaibhav Lodha
- Surendra Lodha
- Abhay Lodha